

Information on the total number of voting rights and shares

Gosselies, Belgium, 2 July 2019, 7am CEST – BONE THERAPEUTICS (Euronext Brussels and Paris: BOTHE), the leading biotech company focused on the development of innovative cell and biological therapies to address high unmet medical needs in orthopaedics and bone diseases, today announces an increase in the total number of voting rights and shares as a result of the issuance of new shares via an accelerated bookbuild offering on 27 June 2019. The following information is published in accordance with Article 15 of the Belgian Law of 2 May 2007 on the publication of major shareholdings in issuers whose shares are admitted to trading on regulated market.

Total amount of share capital on 19 June 2019	EUR 13,500,064
Total number of shares with voting rights on 19 June 2019	8,951,971
Total number of new shares issued on 27 June 2019	1,351,352

Total amount of share capital on 27 June 2019	EUR 15,540,605
Total number of shares with voting rights on 27 June 2019	10,303,323 (a)
Total number of voting rights (denominator) on 27 June 2019	10,303,323
Total number of attributed warrants	210,498
Total number of convertible bonds outstanding	282
Total number of bond warrants outstanding	1,180
Total number of shares with voting rights that could be created following the exercise of the attributed warrants and bond warrants, and the conversion of the convertible bonds ⁽¹⁾	1,198,336 (b)
Total number of diluted shares with voting rights	11,501,659 (a+b)

⁽¹⁾ Based on the issuance price of EUR 3.70 per share of the Private Placement on 27 June 2019.

Regulated information

2 July 2019

● **About Bone Therapeutics**

Bone Therapeutics is a leading biotech company focused on the development of innovative products to address high unmet needs in orthopaedics and bone diseases. Based in Gosselies, Belgium, the Company has a broad, diversified portfolio of bone cell therapy and an innovative biological product in later-stage clinical development across a number of disease areas, which target markets with large unmet medical needs and limited innovation.

Bone Therapeutics' core technology is based on its allogeneic cell therapy platform (ALLOB) which uses a unique, proprietary approach to bone regeneration, which turns undifferentiated stem cells from healthy donors into bone-forming cells. These cells can be administered via a minimally invasive procedure, avoiding the need for invasive surgery, and are produced via a proprietary, cutting-edge manufacturing process.

The Company's ALLOB product pipeline includes a cell therapy product candidate that is expected to enter Phase II/III clinical development for the treatment of delayed-union fractures and a Phase II asset in patients undergoing a spinal fusion procedure. In addition, the Company is also developing an enhanced viscosupplement, JTA-004, which is expected to enter Phase III development for the treatment of pain in knee osteoarthritis.

Bone Therapeutics' cell therapy products are manufactured to the highest GMP (Good Manufacturing Practices) standards and are protected by a broad IP (Intellectual Property) portfolio covering ten patent families as well as knowhow. Further information is available at www.bonetherapeutics.com.

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