

## Information on the total number of voting rights and shares

**Gosselies, Belgium, 5 March 2019, 7am CET – BONE THERAPEUTICS** (Euronext Brussels and Paris: BOTHE), the bone cell therapy company addressing high unmet medical needs in orthopaedics and bone diseases, today announces an increase in the total number of voting rights and shares as a result of the issuance of new shares on 13 February 2019 following the conversion of convertible bonds issued on the private placement on 7 March 2018. The following information is published in accordance with Article 15 of the Belgian Law of 2 May 2007 on the publication of major shareholdings in issuers whose shares are admitted to trading on regulated market.

|                                                             |                |
|-------------------------------------------------------------|----------------|
| Total amount of share capital on 9 January 2019             | EUR 12,579,237 |
| Total number of shares with voting rights on 9 January 2019 | 8,342,152      |
| Total number of new shares issued on 13 February 2019       | 134,032        |

|                                                                                                                                                                                                 |                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Total amount of share capital on 13 February 2019                                                                                                                                               | EUR 12,781,625    |
| Total number of shares with voting rights on 13 February 2019                                                                                                                                   | 8,476,184 (a)     |
| Total number of voting rights (denominator) on 13 February 2019                                                                                                                                 | 8,476,184         |
| Total number of attributed warrants                                                                                                                                                             | 167,300           |
| Total number of convertible bonds outstanding                                                                                                                                                   | 143               |
| Total number of bond warrants outstanding                                                                                                                                                       | 1,960             |
| Total number of shares with voting rights that could be created following the exercise of the bond warrants, the conversion of the convertible bonds and the attributed warrants <sup>(1)</sup> | 1,725,032 (b)     |
| Total number of diluted shares with voting rights                                                                                                                                               | 10,201,216 (=a+b) |

<sup>(1)</sup> Based on the conversion price of EUR 3.3751 (92% of the Volume-Weighted-Averaged-Price of Bone Therapeutics on 13 February 2019)

## ● **About Bone Therapeutics**

*Bone Therapeutics is a leading cell therapy company addressing high unmet needs in orthopaedics and bone diseases. Based in Gosselies, Belgium, the Company has a broad, diversified portfolio of bone cell therapy products in clinical development across a number of disease areas targeting markets with large unmet medical needs and limited innovation.*

*Bone Therapeutics' technology is based on a unique, proprietary approach to bone regeneration, which turns undifferentiated stem cells into bone-forming cells. These cells can be administered via a minimally invasive procedure, avoiding the need for invasive surgery.*

*The Company's primary clinical focus is ALLOB, an allogeneic "off-the-shelf" cell therapy platform derived from stem cells of healthy donors, which is in Phase II studies for the treatment of delayed-union fractures and spinal fusion. In addition, the Company also has JTA-004, a viscosupplement in development for the treatment of knee osteoarthritis.*

*Bone Therapeutics' cell therapy products are manufactured to the highest GMP standards and are protected by a rich IP estate covering nine patent families. Further information is available at: [www.bonetherapeutics.com](http://www.bonetherapeutics.com).*

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