

Regulated information

Information on the total number of voting rights and shares

Gosselies, Belgium, 19 February 2015 - BONE THERAPEUTICS, a leader in bone cell therapy addressing high unmet medical needs in the field of bone fracture repair and bone fracture prevention, discloses the information required under article 15 of the law of 2 May 2007 regarding the disclosure of important shareholdings in listed companies.

Denominator – modified on 11 February 2015 following the exercise of the Over-allotment Option

New shares issued following the exercise of the Over-allotment Option: 301,875

Company's share capital: €20,708,372.90

Total number of shares with voting rights: 6,849,654

Total number of voting rights (=denominator): 6,849,654

Total number of shares with voting rights upon conversion of the warrants issued by the Company: 7,154,414

-Ends-

About Bone Therapeutics

Bone Therapeutics is a leading biotechnology company specializing in the development of cell therapy products intended for bone fracture repair and fracture prevention. The current standard-of-care in this field involves major surgeries and long recovery periods. To overcome these problems, Bone Therapeutics is developing a range of innovative regenerative products containing osteoblastic/bone-forming cells, administrable via a minimally invasive percutaneous technique; a unique proposition in the market.

PREOB[®], Bone Therapeutics' autologous bone cell product, is currently in pivotal Phase IIb/III clinical studies for two indications: osteonecrosis and non-union fractures, and in Phase II for severe osteoporosis. ALLOB[®], its allogeneic "off-the-shelf" bone cell product, is in Phase II for the treatment of delayed-union fractures and lumbar fusion for degenerative disease of the spine. The Company also runs preclinical research programs and develops novel product candidates.

Founded in 2006, Bone Therapeutics is headquartered in Gosselies (South of Brussels, Belgium). Bone Therapeutics' regenerative products are manufactured to the highest GMP standards and are protected by a rich IP estate covering 9 patent families. Further information is available at www.bonetherapeutics.com.

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