



Full Year Results 2019

11 March 2020

Bone  **Therapeutics**

*New frontiers in orthopaedics
and bone diseases*

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PRESENTING TODAY ARE:



Miguel Forte, MD, PhD

Chief Executive Officer



Jean-Luc Vandebroek

Chief Financial Officer

A LATE-CLINICAL-STAGE CELL THERAPY COMPANY FOCUSING ON ORTHOPEDIC INDICATIONS WITH HIGH UNMET MEDICAL NEEDS



JTA-004, a potentially best-in-class enriched protein solution for the treatment of knee osteoarthritis, currently in a pivotal phase III study



ALLOB, an allogenic ready-to-use bone forming cell therapy product, with positive human clinical evidence in fractures and spinal fusion, is being tested in a controlled phase IIb study for difficult tibial fractures



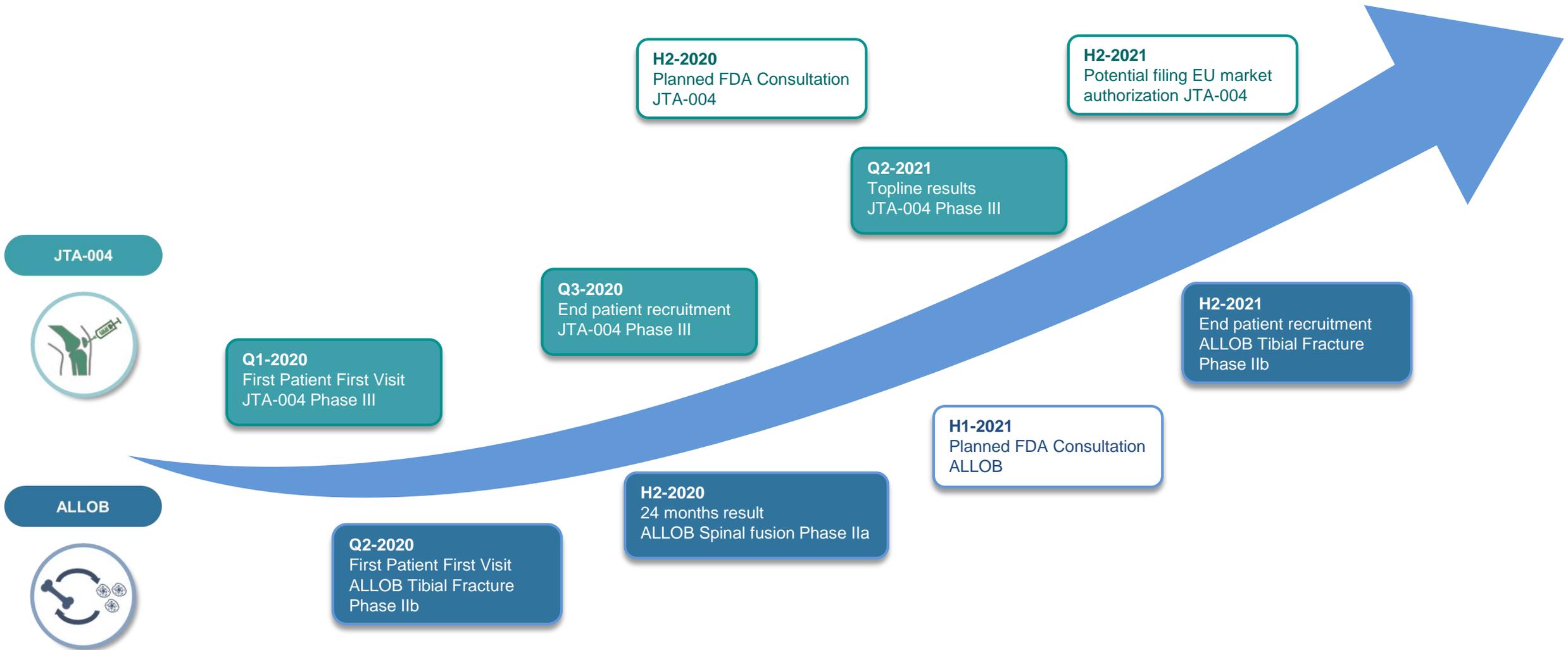
ALLOB, the cumulation of BONE THERAPEUTICS' extensive expertise in allogenic, off-the-shelf MSC derived products, forms a unique proprietary cell therapy technology platform, allowing to develop multiple bone regenerative therapies



FINANCIAL HIGHLIGHTS

- Net cash at 31 December 2019: € 8.6M
- Net cash burn for FY2019 (excl. proceeds from financing): € 11.5M below guidance (€ 12-13M)
- Anticipated net cash burn for FY2020: € 15 - 17M
- Expected runway into Q3 2020

ANTICIPATED NEAR-TERM EVENTS



Questions ?



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